

| Annexure-3  |  |                           |                 |                           |                 |                                     |                             |                        |                          |                            |  |                              |                                    |  |
|---|--|---------------------------|-----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|
| Name of the Corporate Debtor: Panchtatwa Milk Industries Private Limited; Date of commencement of CIRP: 19-03-2025; List of creditors as on: 30-07-2025 |  |                           |                 |                           |                 |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)  |  |                           |                 |                           |                 |                                     |                             |                        |                          |                            |  |                              |                                    |  |
| S. No.  | Name of Creditor   | Details of claim received |                 | Details of claim admitted |                 |                                     |                             |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any                            |
|   |  | Date of receipt           | Amount claimed  | Amount of claim admitted  | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |  |
| 1   | Maharashtra State Co-operative Bank Ltd.                     | 04-04-2025                | 38,67,25,373.00 | 38,67,25,373.00           | Secured FC      | 38,67,25,373.00                     | Nil                         | No                     | 32.54                    | -                          | -  | -                            | -                                  | The amount has been provisionally admitted |
| 2   | M/s Mumbai District Central Co-operative Bank Limited (MDCC) | 11-04-2025                | 23,00,04,035.00 | 23,00,04,035.00           | Secured FC      | 23,00,04,035.00                     | Nil                         | No                     | 19.36                    | -                          | -  | -                            | -                                  | The amount has been provisionally admitted |
| 3   | M/s Thane District Central Co-Operative Bank Limited (TDCC)  | 11-04-2025                | 10,82,20,797.00 | 10,82,20,797.00           | Secured FC      | 10,82,20,797.00                     | Nil                         | No                     | 9.11                     | -                          | -  | -                            | -                                  | The amount has been provisionally admitted |
| 4   | M/s Sindhugarg District Central Co. Op. Bank Ltd             | 23-04-2025                | 20,00,00,000.00 | 20,00,00,000.00           | Secured FC      | 20,00,00,000.00                     | Nil                         | No                     | 16.83                    | -                          | -  | -                            | -                                  | The amount has been provisionally admitted |
|   | Total  |                           | 92,49,50,205.00 | 92,49,50,205.00           | -               | 92,49,50,205.00                     | -                           | -                      | 77.84                    | -                          | -  | -                            | -                                  | -  |